

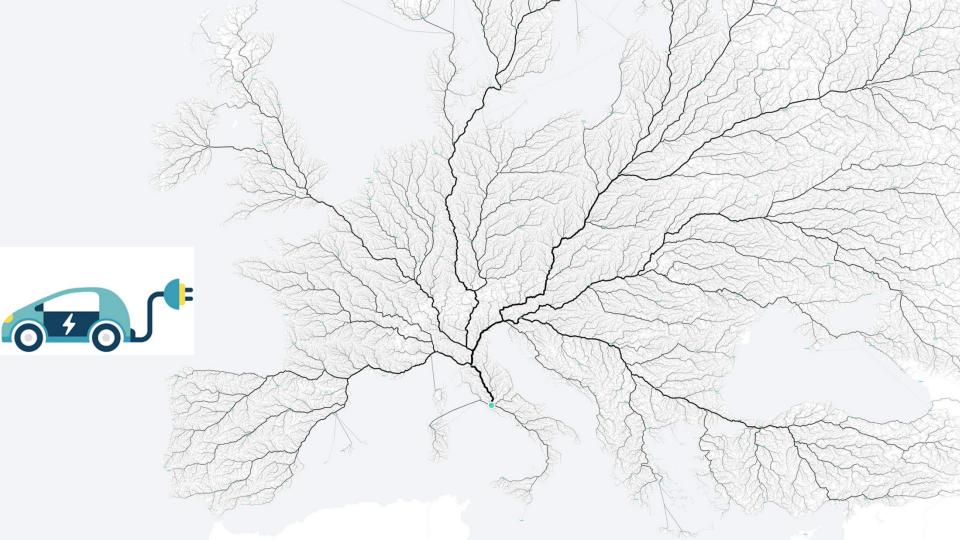
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Residential heating: potential decrease in CO2 emissions thanks to Natural Gas





Setting the scene

EU CO₂ reduction target (per year): - 1,5% between 2015 and 2030 - 4,6% between 2030 and 2050 Buildings in EU; 40% energy consumption, 36% CO₂ emissions IEA (2014); decarbonisation of electricity use in buildings is key + nearterm recommendation to mandate the use of gas condensing boilers **Decarbonisation & synchronicity?** .

What to do with expected overproduction of renewable electricity generation (at zero marginal cost)?



Table 1 – Housing stock with dominant heating technology

	Number (2017, Belgium) 1 300 000	Heating technology	
Apartments		Gas	70%
1		Heating oil	20%
		Electricity	10%
Detached houses	1 400 000	Gas	40%
		Heating oil	57%
		Electricity	3%
Semi-detached houses	970 000	Gas	60%
		Heating oil	37%
		Electricity	3%
Terraced houses	1 350 000	Gas	70%
		Heating oil	26%
		Electricity	4%



Potential energy savings and CO₂ reductions

- CO₂ reduction between 40 and 60% achieveable by 2050
- Main drivers;
 - renovation rate +
 - depth of renovation +
 - CO₂-emissions factor for electricity
- Replacing old heating technologies; cost-effective CO₂ mitigation option (but no radical reduction potential)
- Renovation loans; on the decline (partly due to price increases of old inefficient houses)

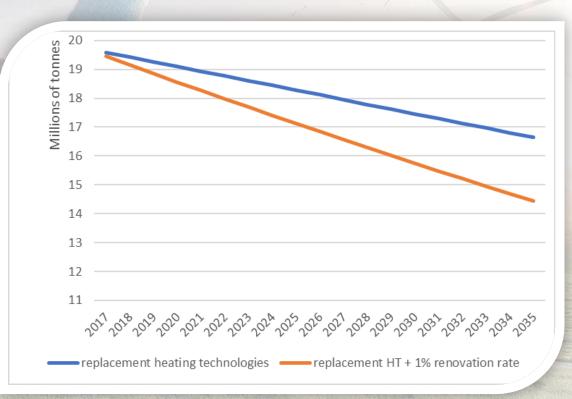


Replacement of heating technologies with/without additional renovation efforts

- Replacement ; no switch to other technologies
- Switch from heating oil technologies to gas technologies
- Switch from heating oil to electricity (& gas to gas)
- Switch from heating oil and gas to electricity
- 4 scenarios with/without additional renovation efforts

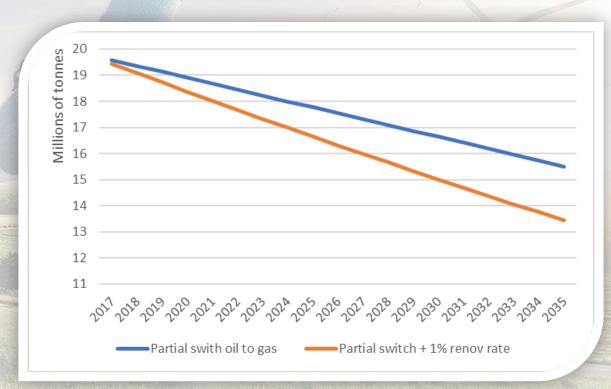


Replacement; no switch to other technologies (-14% ; - 26%)



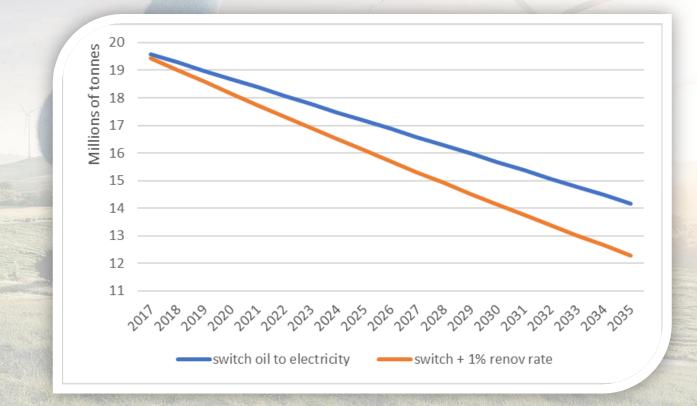


Switch from heating oil technologies to gas technologies (-21%; -32%)



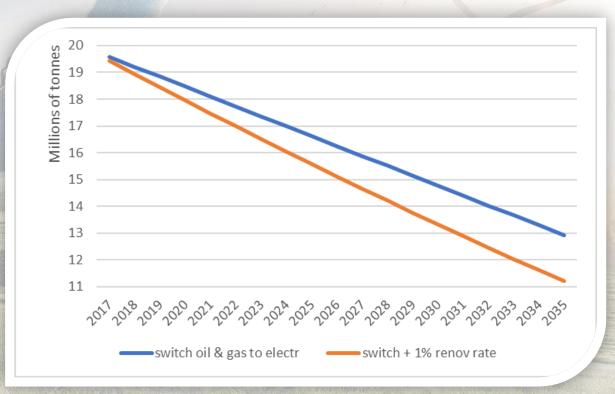


Switch from heating oil to electricity & gas to gas (-28%; -27%)



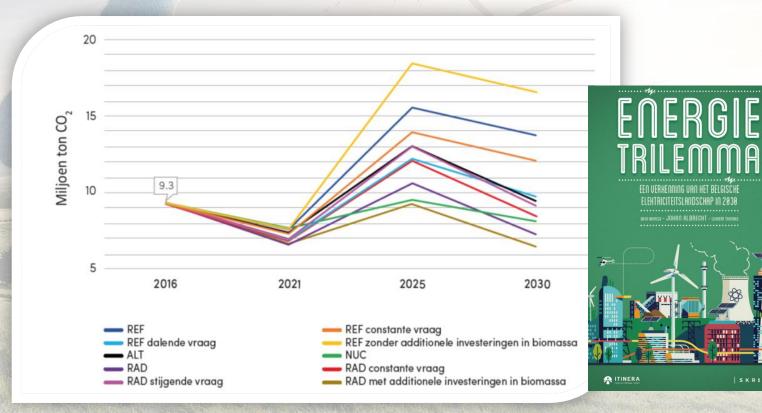


Switch from heating oil and gas to electricity (-34%; -43%)





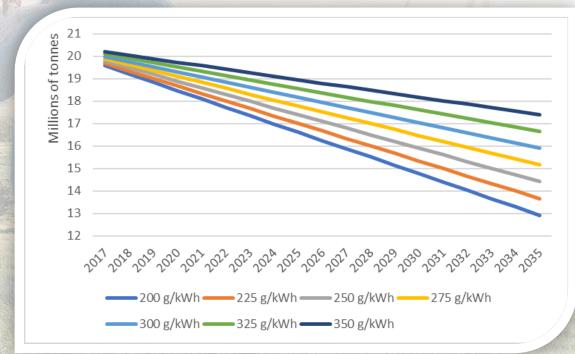
CO₂-intensity of electricity generation after the (partial) nuclear phase-out?



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Variation in CO₂-intensity per kWh and CO₂ emissions of housing stock with only replacement of heating technologies; full switch from heating oil and gas to electricity





Conclusions

- Extrapolation of current replacement dynamics yields a reduction of CO₂ emissions of 14,4% / 26% by 2035
- Switch from heating oil technologies to new gas technologies; CO₂ reductions of 21% and 32% (including renovations)
- Although not realistic nor desirable from a cost-effectiveness perspective, higher CO₂ reductions are obtained when all old fossil heating technologies are replaced by new electrical technologies: 34% and 43% respectively.
- However; CO₂-intensity per kWh should not exceed 275 g/kWh after phase-out